



QUARTERLY UPDATE PURSUANT TO RULE 1313 (2) OF THE LISTING MANUAL

The Board of Directors (the “**Board**”) of Regal International Group Ltd. (the “**Company**”) together with its subsidiaries (the “**Group**”) refers to its announcement dated 4 June 2017 that the Company was placed on the watch-list due to the Minimum Trading Price (the “**MTP**”) Entry Criterion with effect from 5 June 2017.

Rule 1313(2) of the Listing Manual of Singapore Exchange Limited (the “**SGX**”) requires the Company to provide a quarterly update on its efforts and progress made in meeting the exit criteria of the MTP watch-list, including where applicable its financial situation, its future direction, or other material development that may have a significant impact on its financial position.

The Company continues its best efforts to improve and strengthen the Group’s profitability and financial position. The recent completion of the proposed acquisition of Wisma Majuniaga Sdn Bhd would be one of the initial steps to fortify stronger shareholders’ and potential investors’ confidence.

In addition, the Company will persevere in raising its profile and communication intensity with shareholders and potential investors for their continual support.

For more information in relation to the latest financial performance of the Group, please refer to the unaudited financial statements for the third quarter ended 30 September 2017 released separately today.

The Board will continue to actively pursue various options available to the Company to meet the MTP requirements for its removal from the MTP watch-list within 36 months from 5 June 2017. The Board will make further announcements to update shareholders as and when there are any material subsequent developments.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
14 November 2017